

Elevate Service Offerings

Contact Us:

jshellenberger@frontierasset.com

307 763 5535

We offer a wide range of personalized options to help you achieve your investment goals.

Advice and Planning

Take advantage of the experience and guidance of Frontier Asset Management.

- Short and Long-Term Goal Assessment
- Asset Allocation
- Investment Strategies
- Employee Stock Option Analysis
- Education Planning

Estate Planning Services

Benefit from customized strategies to help you transfer wealth tax-efficiently, protect heirs and achieve your legacy aspirations.

- Estate Planning Services
- Wealth Protection Strategies
- Insurance Planning
- Philanthropic solutions for Individuals and Nonprofits

Retirement

Implement customized solutions to help meet your future needs.

- Retirement and Benefit Plan Solutions
- Retirement Income planning
- IRAs, 401(k)s and 403 (b)s
- Distribution and Asset Transfer Solutions

Investments

Choose from a variety of innovative strategies to pursue your financial potential.

- Investing for Education
- Managed Solutions
- Taxable Approaches
- ETF Solutions
- Christian Worldview Strategies

Solutions for Business

Integrate the business services you need through a single relationship.

- Full ERISA 3(38) Fiduciary solutions
- Cash Management
- Retirement and benefit plans
- Succession Planning

Tracking Progress

Monitor your financial goals and help keep your finances on track over time.

- Online Account Access and Tracking
- Account Statements
- Portfolio Performance Reports & Reviews
- E-Delivery

Frontier Asset Management, LLC is a Registered Investment Advisor. Copies of our Form ADV, Part 2A, our Privacy Policy, Customer Relations Summary and our Proxy Voting Policy are available on our website at www.frontierasset.com. Past performance is no guarantee of future returns. Nothing presented herein is or is intended to constitute investment advice or recommendations to buy or sell any types of securities and no investment decision should be made based solely on information provided herein. There is a risk of loss from an investment in securities, including the risk of loss of principal. Different types of investments involve varying degrees of risk, and there can be no assurance that any specific investment will be profitable or suitable for an investor's financial situation or risk tolerance. Diversification and asset allocation do not ensure a profit or protect against a loss. All performance results should be considered in light of the market and economic conditions that prevailed at the time those results were generated. Before investing, consider investment objectives, risks, fees and expenses. 071320CST063021